CMS Manual System	Department of Health & Human Services (DHHS)
Pub 100-20 One-Time Notification	Centers for Medicare & Medicaid Services (CMS)
Transmittal 12454	Date: January 11, 2024
	Change Request 13436

SUBJECT: System Updates to Lump Sum Utility for Addition of Wage Index Fields

I. SUMMARY OF CHANGES: The purpose of this Change Request (CR) is to enhance the reconciliation features of the Fiscal Intermediary Shared System (FISS) Lump Sum Utility.

EFFECTIVE DATE: July 1, 2024
*Unless otherwise specified, the effective date is the date of service.
IMPLEMENTATION DATE: July 1, 2024

Disclaimer for manual changes only: The revision date and transmittal number apply only to red italicized material. Any other material was previously published and remains unchanged. However, if this revision contains a table of contents, you will receive the new/revised information only, and not the entire table of contents.

II. CHANGES IN MANUAL INSTRUCTIONS: (N/A if manual is not updated)
R=REVISED, N=NEW, D=DELETED-*Only One Per Row.*

R/N/D	CHAPTER / SECTION / SUBSECTION / TITLE
N/A	N/A

III. FUNDING:
For Medicare Administrative Contractors (MACs):
The Medicare Administrative Contractor is hereby advised that this constitutes technical direction as defined in your contract. CMS does not construe this as a change to the MAC Statement of Work. The contractor is not obligated to incur costs in excess of the amounts allotted in your contract unless and until specifically authorized by the Contracting Officer. If the contractor considers anything provided, as described above, to be outside the current scope of work, the contractor shall withhold performance on the part(s) in question and immediately notify the Contracting Officer, in writing or by e-mail, and request formal directions regarding continued performance requirements.

IV. ATTACHMENTS:

One Time Notification

Attachment - One-Time Notification

Pub. 100-20	Transmittal: 12454	Date: January 11, 2024	Change Request: 13436

SUBJECT: System Updates to Lump Sum Utility for Addition of Wage Index Fields

EFFECTIVE DATE: July 1, 2024
Unless otherwise specified, the effective date is the date of service.
IMPLEMENTATION DATE: July 1, 2024

I.   GENERAL INFORMATION

A.   Background: The Medicare Administrative Contractors (MACs) utilize the FISS Lump Sum Utility tool in their current activities for recording and performing outlier reconciliation. This tool produces an extract that calculates the difference between the original Prospective Payment Systems (PPS) payment amounts and revised PPS payment amounts into a Microsoft Access generated report, based on differences in the hospital's original and revised capital and/or operating cost-to-charge ratios. The Lump Sum Utility calculates the original and revised payments offline, with no effect to the original claim payment amounts as displayed in various CMS systems.

This change request enhances the functionality of the tool by adding wage index fields to the utility. These new wage index fields shall not be used as part of the outlier reconciliation process. The new fields shall be used to create an extract file to calculate the difference in PPS payment amounts based on revised wage index values. When directed by the Centers for Medicare & Medicaid Services (CMS), the MACs shall use this functionality for calculating adjusted reimbursement outside of the claim payment for providers whose wage index data was changed during a specific cost reporting period.

B.   Policy: No new policy.

II.   BUSINESS REQUIREMENTS TABLE

"Shall" denotes a mandatory requirement, and "should" denotes an optional requirement.

Number	Requirement	Responsibility								
		A/B MAC			D M E MAC	Shared-System Maintainers				Other
		A	B	H H H		F I S S	M C S	V M S	C W F	
13436.1	The Shared System Maintainer (SSM) shall add the following wage index fields to the initial Parameter (PARM) screen input of the Lump Sum Utility: • Special Payment Indicator. Format: X(1) • Actual Geographic Location Core-Based Statistical Area (CBSA). Format: X(5) • Wage Index Location CBSA. Format: X(5)					X				

Number	Requirement	Responsibility								
		A/B MAC			D M E MAC	Shared-System Maintainers				Other
		A	B	H H H		F I S S	M C S	V M S	C W F	
	• Special Wage Index. Format: 9(2)V9(4) Note: These fields shall be applied at the provider level.									
13436.1.1	The SSM shall allow the same data entry input for the new wage index fields as currently specified for the Provider Specific File (PSF), inpatient and outpatient.					X				
13436.1.1 .1	The SSM shall modify the Lump Sum Utility process to pass the values in the Special Payment Indicator, Actual Geographic Location CBSA, Wage Index CBSA, and or Special Wage Index to applicable Pricer when data is present in the new fields. Note: The SSM shall default to the values present on the corresponding PSF record when wage index data is not entered into the PARM screen.					X				
13436.2	The SSM shall create a new and separate extract file to report the repriced claim data when any of the wage index fields are entered on the Lump Sum Utility PARM screen for the provider. The extract file shall be created in the current format.					X				

III. PROVIDER EDUCATION TABLE

Number	Requirement	Responsibility				
		A/B MAC			D M E MAC	C E D I
		A	B	H H H		
	None					

IV. SUPPORTING INFORMATION

Section A: Recommendations and supporting information associated with listed requirements: N/A

"Should" denotes a recommendation.

X-Ref Requirement Number	Recommendations or other supporting information:

Section B: All other recommendations and supporting information: N/A

V. CONTACTS

Post-Implementation Contact(s): Contact your Contracting Officer's Representative (COR).

VI. FUNDING

Section A: For Medicare Administrative Contractors (MACs):
The Medicare Administrative Contractor is hereby advised that this constitutes technical direction as defined in your contract. CMS does not construe this as a change to the MAC Statement of Work. The contractor is not obligated to incur costs in excess of the amounts allotted in your contract unless and until specifically authorized by the Contracting Officer. If the contractor considers anything provided, as described above, to be outside the current scope of work, the contractor shall withhold performance on the part(s) in question and immediately notify the Contracting Officer, in writing or by e-mail, and request formal directions regarding continued performance requirements.

ATTACHMENTS: 0