

**Revision History for LTC Survey Process Documents and Files**

This document will identify revisions made to documents and files that are related to the LTC Survey Process. The revisions will be grouped by effective date.

Effective Date	Document/File Name	Description of Change
04/11/2024	Survey Resources: COVIDE-19 FIC folder	Updated CMS-20054 Infection Prevention Control and Immunization due to QSO-24-08-NH.
04/01/24	Survey Resources	<p>Updated pathways due to QSO-24-08-NH:</p> <ol style="list-style-type: none"> <li>1. CMS-20054 Infection Prevention Control and Immunization</li> <li>2. CMS-20068 Urinary Catheter or UTI</li> <li>3. CMS-20070 Dental</li> <li>4. CMS-20071 Dialysis</li> <li>5. CMS-20078 Pressure Ulcer</li> <li>6. CMS-20081 Respiratory Care</li> <li>7. CMS-20093 Tube Feeding</li> </ol> <p>CMS-807 (former file name was "Surveyor Notes Worksheet") – made a fillable form</p>
10/26/23	Survey Resources	<p>Updated:</p> <p>CMS-802 –</p> <ul style="list-style-type: none"> <li>- #6 Excessive Weight Loss without Prescribed Weight Loss program was updated to replace missing text.</li> <li>- #12 Dialysis was updated to increase the size of the row to show all of the text</li> <li>- CMS-20052 Beneficiary Notice, CMS-20065 Activities, CMS-20068 Urinary Catheter or UTI, CMS-20071 Dialysis, CMS-20081 Respiratory Care, CMS-20091 Extended Survey, CMS-20093 Tube Feeding, CMS-20127 Accidents, CMS-20130 Neglect – updated the title tab in the PDF versions</li> </ul>

**Revision History for LTC Survey Process Documents and Files**

<p>10/23/23</p>	<ol style="list-style-type: none"> <li>1. Survey Resources</li> <li>2. LTCSP Initial Pool Care Areas</li> <li>3. Initial Surveys</li> <li>4. CMS-802</li> </ol>	<p>Updated:</p> <ol style="list-style-type: none"> <li>1. Survey Resources – extensive changes to the pathways (CMS 20133 dementia care)</li> <li>2. CMS-20132 Discharge</li> <li>3. CMS-20127 Accidents</li> <li>4. CMS-20125 Bladder and Bowel Incontinence</li> <li>5. CMS-20123 Hospitalization</li> <li>6. CMS- 20120 Positioning, Mobility, ROM</li> <li>7. CMS-20093 Tube Feeding</li> <li>8. CMS 20092 Hydration</li> <li>9. CMS-20091 Extended Survey</li> <li>10. CMS-20090 PASARR</li> <li>11. CMS-20081 Respiratory Care</li> <li>12. CMS-20080 Rehab and Restorative</li> <li>13. CMS-20078 Pressure Ulcer</li> <li>14. CMS-20077 Physical Restraints</li> <li>15. CMS-20076 Pain Mgt</li> <li>16. CMS-20075 Nutrition</li> <li>17. CMS-20074 Death</li> <li>18. CMS-20071 Dialysis</li> <li>19. CMS-20070 Dental</li> <li>20. CMS-20069 Comm-Sensory</li> </ol>
		<ol style="list-style-type: none"> <li>21. CMS-20068 Urinary Catheter or UTI</li> <li>22. CMS-20067 Behavioral Emotion</li> <li>23. CMS-20066 Activities of Daily</li> <li>24. CMS-20065 Activities</li> <li>25. CMS-20062 Sufficient and Competent Staff</li> <li>26. Entrance conference form, mapping document, Offsite Prep Worksheet, LTCSP Procedure Guide, and LTCSP User Guide.</li> <li>27. LTCSP Initial Pool Care Areas – RO Care Areas and Probes</li> <li>28. Initial Surveys – Instructions for the interim LTC initial survey and certification process</li> <li>29. CMS-802 – Deleted “worsened pressure ulcers at any stage”.</li> </ol>
<p>06/05/2023</p>	<ol style="list-style-type: none"> <li>1. Initial Survey</li> <li>2. Survey Resources</li> </ol>	<p>Updated:</p> <ol style="list-style-type: none"> <li>1. Instructions for the Interim LTC Initial Survey and Certification Process</li> <li>2. LTCSP Initial Certification Tag Review Tool</li> <li>3. COVID-19 FIC Survey folder</li> <li>4. LTC Survey Pathway folder (CMS 20054- Infection Prevention Control and Immunization and CMS 20089 Medication Storage)</li> <li>5. Entrance Conference worksheet</li> <li>6. List-of- Revised- F-tags</li> <li>7. LTCSP Mapping Document</li> <li>8. LTCSP Procedure Guide</li> </ol>

### Revision History for LTC Survey Process Documents and Files

05/16/2023	Survey Resources	<ol style="list-style-type: none"> <li>1. LTCSP Mapping Document-Streamlined – corrected the footnote date</li> <li>2. LTCSP_UG_12.4.0_FINAL – corrected the footnote date</li> </ol>
05/12/2023	Survey Resources	<p>Updates due to the end of the PHE and memo QSO-23-13-ALL:</p> <ol style="list-style-type: none"> <li>1. COVID-19 FIC Survey folder</li> <li>2. LTC Survey Pathways folder (CMS 20054- Infection Prevention Control and Immunization, CMS-20140 Arbitration )</li> <li>3. Entrance Conference Worksheet</li> <li>4. List of Revised Ftags</li> <li>5. LTCSP Mapping Document-Streamlined</li> <li>6. LTCSP Procedure Guide</li> <li>7. LTCSP_UG_12.4.0_FINAL</li> </ol>
02/17/2023	<ol style="list-style-type: none"> <li>1. Survey Resources</li> <li>2. Appendix PP</li> </ol>	<p>Updated:</p> <ol style="list-style-type: none"> <li>1. FIC Folder (FIC Survey Protocol)</li> <li>2. LTC Survey Pathways (CMS-20068 Urinary Catheter or UTI)</li> <li>3. Appendix PP State Operations Manual</li> <li>4. Chapter 7 State Operations Manual</li> <li>5. Entrance Conference Worksheet</li> <li>6. LTCSP Procedure Guide</li> </ol>
10/26/2022	<ol style="list-style-type: none"> <li>1. Survey Resources</li> <li>2. Appendix PP</li> </ol>	<p>Updated:</p> <ol style="list-style-type: none"> <li>1. LTC Survey Pathways (CMS 20054- Infection Prevention Control and Immunization)</li> <li>2. LTCSP procedure guide</li> <li>3. FIC Folder (CMS 20054 – Infection Prevention Control and Immunization, Attachment A, QSO-23-02)</li> <li>4. Appendix PP</li> </ol>
10/24/2022	<ol style="list-style-type: none"> <li>1. CMS-802</li> <li>2. LTCSP Initial Pool Care Areas</li> <li>3. Initial Surveys</li> <li>4. LTC Survey FAQs</li> <li>5. F-Tag Crosswalk</li> <li>6. New Long Term Care Survey Process – Slide Deck and Speaker Notes</li> <li>7. Appendix PP</li> <li>8. Survey Resources Folder</li> </ol>	<p>The documents below were updated to reflect revisions effective October 24, 2022.</p> <ol style="list-style-type: none"> <li>1. CMS-802</li> <li>2. LTCSP Initial Pool Care Areas – RI Care Areas and Probes, RO Care Areas and Probes, RR Care Areas and Probes</li> <li>3. Initial Surveys</li> <li>4. LTC Survey FAQs – Deleted</li> <li>5. F-Tag Crosswalk – Deleted</li> <li>6. New Long Term Care Survey Process – Slide Deck and Speaker Notes - Deleted</li> <li>7. Appendix PP – official version released on October 21, 2022</li> <li>8. Survey Resources Folder – Extensive changes have been made. Download the <u>entire</u> survey resource folder.</li> </ol>
09/27/2022	Survey Resources with Staff Vaccine Documents Folder	<p>Updated:</p> <ol style="list-style-type: none"> <li>1. LTC Survey Pathways (CMS 20054-Infection Prevention Control and Immunization)</li> <li>2. FIC Folder (CMS 20054-Infection Prevention Control and Immunization)</li> </ol>
09/26/2022	Survey Resources with Staff Vaccine Documents Folder	<p>Updated:</p> <ol style="list-style-type: none"> <li>1. LTC Survey Pathways (CMS 20054-Infection Prevention Control and Immunization)</li> <li>2. FIC Folder (CMS 20054-Infection Prevention Control and Immunization, QSO-20-38-NH Revised, QSO-20-39-NH Revised)</li> </ol>

### Revision History for LTC Survey Process Documents and Files

06/07/22	Survey Resources with Staff Vaccine Documents Folder	<p>Updated:</p> <ol style="list-style-type: none"> <li>1. F Tag Waiver Guide</li> <li>2. K Tag Waiver Guide (removal)</li> <li>3. FIC folder (QSO-20-29-NH, QSO-22-07, QSO-22-09, QSO-22-11, Attachment A)</li> </ol>
05/09/2022	Survey Resources with Staff Vaccine Documents Folder	<p>Updated:</p> <ol style="list-style-type: none"> <li>1. F Tag Waiver Guide</li> <li>2. Appendix PP – <del>added 2018 revision</del> added 2017 version</li> <li>3. Appendix Z – added 2021 version</li> <li>4. Chapter 7 – added 2018 version</li> <li>5. Mapping Document-Streamlined</li> </ol>
04/26/2022	Survey Resources with Staff Vaccine Documents Folder	<p>Updated:</p> <ol style="list-style-type: none"> <li>1. Staff Formula for F888</li> <li>2. Staff Matrix for F888</li> <li>3. LTCSP Complaints Guide</li> <li>4. Entrance Conference Worksheet</li> <li>5. FIC Folder (Staff Formula for F888, Staff Matrix for F888)</li> </ol>
04/07/22	Survey Resources with Staff Vaccine Documents Folder	<p>Updated:</p> <ol style="list-style-type: none"> <li>1. FIC folder (FIC Survey Protocol, FIC Survey Entrance Conference Worksheet, CMS 20054-Infection Prevention Control and Immunization, QSO-20-39-NH Revised, QSO-20-38-NH Revised, Staff Matrix for F888 only)</li> <li>2. Entrance Conference Worksheet</li> <li>3. LTCSP Procedure Guide</li> <li>4. Staff Matrix for F888</li> <li>5. LTC Survey Pathways (CMS 20054-Infection Prevention Control and Immunization)</li> <li>6. F Tag Waiver Guide</li> <li>7. K Tag Waiver Guide</li> </ol>
02/22/2022	Surveyor Resources Folder	<ol style="list-style-type: none"> <li>1. Deleted Surveyor Resources (Updated 01/25/2022)</li> <li>2. Updated List of Revised Ftags <ul style="list-style-type: none"> <li>• Added F608 back onto the job aide</li> </ul> </li> </ol>
01/28/2022	<p>Survey Resource Folder – January 2022</p> <p>Survey Resources Folder</p>	<p>Change the folder name to Survey Resources w/Staff Vaccine Documents</p> <p>Updated CMS 20054, Infection Prevention Control and Immunization.</p> <p>Updated QSO-20-39-NH Revised</p>

**Revision History for LTC Survey Process Documents and Files**

01/24/2022	<ol style="list-style-type: none"><li>1. Survey Resources Folder</li><li>2. Survey Resources-January 2022 Folder (NEW)</li></ol>	<p>Updated:</p> <ol style="list-style-type: none"><li>1. Survey Resources Folder<ul style="list-style-type: none"><li>• LTC Survey Pathways</li><li>• Entrance Conference form</li><li>• LTCSP Procedure Guide</li></ul></li><li>2. Added Survey Resources-January 2022 Folder (<b>for States NOT affected by injunction</b>) Effective as a result of <a href="#">QSO-22-07-ALL</a> and <a href="#">QSO-22-09-ALL</a> and <a href="#">QSO-22-11-ALL</a></li></ol>
------------	--	--