

REQUEST FOR STATISTICAL SAMPLING

To request statistical sampling for adjudication of claim appeals before OMHA, please provide the information below. Use of this template is not required, provided your written request includes all of the information in this template. You must also submit a completed Claim Information Spreadsheet, or your own list in a Microsoft Excel compatible format, with your request, listing the claim appeals for which you are requesting statistical sampling. Electronic submission of the spreadsheet via CD is mandatory.

For more information on the OMHA statistical sampling process, including the requirements and limitations, please visit the OMHA website at www.hhs.gov/omha, or email the Statistical Sampling Coordinator at OMHA.stat.sampling@hhs.gov, and information will be mailed to you.

Please send your request package to: Office of Medicare Hearings and Appeals
Statistical Sampling Coordinator
1700 N. Moore St., Suite 1800
Arlington, VA 22209

Appellant (the provider or supplier that appealed the QIC reconsideration)

Appellant point of contact (not necessary if represented)			Representative name (if applicable) (must be an individual)		
Point of Contact Title (not necessary if represented)			Representative firm or business (if applicable)		
Address			Address		
City	State	Zip Code	City	State	Zip Code
Phone Number	Fax Number		Phone Number	Fax Number	

Provider/Supplier National Provider Identifier (NPI): If multiple providers or suppliers (with multiple NPIs) are owned by a single entity, the owning entity may serve as "a single provider or supplier" provided that the owning entity agrees to accept any payment that may be due from Medicare as a single payment, or agrees to make any payment that may be due to Medicare as a single payment.

Indicate the items/services for which you are requesting statistical sampling:

Are you requesting statistical sampling for Medicare Part A or Medicare Part B claims?

Part A Part B

Please select only one.

Do you have at least 250 claims at issue?

Yes No

A minimum of 250 claims is required for statistical sampling. If this requirement is not met, OMHA will be unable to proceed with statistical sampling.

Identify the category of claim denials that is applicable to all claims for which you are requesting statistical sampling:

- Pre-Payment
- Post-Payment by a non-RAC
- Post-Payment by a RAC (please specify the name of the RAC):

Only one can be checked. If you would like to request statistical sampling for more than one category, please submit a separate request for each. Requests involving post-payment (overpayment) Recovery Audit Contractor (RAC) claims are limited to one RAC, and you must provide the name.

Have you identified the claim appeals for which you are requesting statistical sampling?

- Yes
- No

You must complete the Claim Information Spreadsheet (Microsoft Excel), or create your own list that includes all of the information in a format that is Microsoft Excel compatible. Electronic submission of the spreadsheet in a Microsoft Excel compatible format via CD is mandatory.

Are you only requesting claim appeals of QIC reconsiderations?

- Yes
- No

Were all of the requests for ALJ hearing timely filed?

- Yes
- No

Is the amount in controversy met for each claim being appealed or was a request for aggregation submitted with the request for hearing for claims that did not meet the amount in controversy?

- Yes
- No

NOTE: If any of the above responses are marked No, please review the statistical sampling criteria and fill out a new request that does not result in a No response for the above questions.

Was the beneficiary found liable for the denied items or services after initial determination or did the beneficiary participate at the QIC reconsideration level for any claim?

- Yes
- No

Is there an outstanding request for OMHA Settlement Conference Facilitation for the same claims in this request?

- Yes
- No

NOTE: If any of the above responses are marked Yes, please review the statistical sampling criteria and fill out a new request that does not result in a Yes response for the above questions.

I understand and agree to the following:

- Submission of a request for statistical sampling does not guarantee the use of statistical sampling in the adjudication of claim appeals before OMHA.
- If OMHA determines a sufficient number of claims are appropriate for statistical sampling, OMHA will provide a written response, and I will be given the opportunity to provide initial consent for statistical sampling, based on a tentative universe.
- Upon receipt of my initial consent, a pre-hearing conference will be scheduled and held to confirm consent for statistical sampling by an OMHA-provided statistical expert and consent for a universe of claims, subject to removal of any claims identified during the pre-hearing conference or claims identified during the adjudication process that do not meet the criteria for statistical sampling, and must be excluded.
- Where I agree to statistical sampling during the pre-hearing conference, a pre-hearing conference order will be issued that summarizes the agreements and actions. Once the time period to object to the pre-hearing conference order elapses, my consent becomes binding. At that point, I may not withdraw my consent for statistical sampling at OMHA.
- The appeals and claims within the universe will be combined into one ALJ Appeal Number for statistical sampling, and will be assigned or re-assigned on a rotational basis to an available Administrative Law Judge.

Appellant or Representative Signature

Appellant or Representative Printed Name

Date

Appointed Representative Acknowledgement

I am legally authorized to represent the Appellant. I have fulfilled my duty to advise the appellant regarding a request for statistical sampling conducted at OMHA.

Representative Signature

Representative Printed Name

Date